




Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The APTA numbers refer to the issues in that system that were resolved in this release. To submit an idea for product enhancements/improvements, click [Here](#).

Technical Documents

Issues with **See Tech Doc** notation have a technical document available on Team Support and in the online help. Issues with  notation denotes this issue was a customer idea taken from the idea portal.

Bug Fix

Employee Self-Service (ESS)

APTAFUND-3799

Document Acknowledgement: There was an issue where employees would have to put two spaces in between their first and last name if no middle name or initial was on record. This has been resolved and they will only need to enter one space.

APTA-2894

W-2 Electronic Consent: There was an issue where employees would have to put two spaces in between their first and last name if no middle name or initial was on record. This has been resolved and they will only need to enter one space.

Human Resources

APTAFUND-3747

Retroactive Pay: We have improved Retroactive pay by allowing the Evenly over N Periods payment plan to be selected. This will ensure deductions do not get multiplied by any multiplier in the balloon payment plan that is defaulted.

Payroll

APTAFUND-3765

Deduction Caps: There was an issue where Employee sided monthly caps when saved would sync with the monthly cap on the Employer side. This has been corrected.

APTAFUND-3430

Delaware State: The state of Delaware has been in the state selection dropdown in the Edit Employee Deduction set screen, however it was not allowing employers to use and save this deduction. This has been resolved and deduction selections per state guidelines have been updated.

Contact Support:

Apta5support@HarrisComputer.com
<https://SchoolFinancialSolutions.na3.TeamTupport.com>

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Federal/State Regulation

Payroll

APTAFUND-3756

Arizona State: The state of Arizona has been in the state selection dropdown in the Edit Employee Deduction set screen, however it was not allowing employers to use current deduction amounts per state W-4s. This has been resolved and deduction selections per state guidelines have been updated.

APTAFUND-3755

Georgia State: The state of Georgia has been added in the state selection dropdown in the Edit Employee Deduction set screen. The deduction selections have been added per state guidelines

Reports

APTAFUND-3739

IA Certified Annual Report: Format has been updated to .csv format. Specs were confirmed using the CAR_CoA vendor specs 2024 provided. Funds 90-99 were added to comply with changes made.

APTAFUND-3742

IPERS Audit Report: Per IPERS audit reporting requirements we have added the IPERS Audit Report to assist when audits are conducted. We have added increased flexibility so that the report can be utilized in different ways as well by allowing multi-select of employees and quarters.

APTAFUND-3540

New Mexico New Hire Report: Per New Mexico's requirement for New Hire reporting in a excel formatted file is now available to aid in reporting to the state per state file specifications.

Improvement

Administration

APTAFUND-3548

Document Acknowledgment: Changes have been made to the document acknowledgement to add greater flexibility. Dates may be added or not added to the Categories and added to the document themselves if an acknowledgement is required. Clients can continue using the Categories in the same way if they wish or begin adding dates to the documents instead.

[See Tech Doc](#)

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Improvement Continued

Exports

APTAFUND-3809

CO Staff Evaluation Report: Greater flexibility has been added to this report. When running this report clients can now choose to run the report by FTE which will automatically select the evaluation on the job which has the greater FTE to eliminate duplicates. We have also added a delete button to allow clients to manually select and delete records from the reporting.

Human Resources

APTAFUND-3324

Employee Salary Letter: Clients have been given greater flexibility by being given the choice as to whether to show benefits and leave in addition to wages. Upon selecting Employee Salary Letter, the option pop-up comes up where clients can uncheck the boxes for benefits and/or leave.

AFD-293

Hourly Payment Plan: There was an issue where the Hourly Payment Plan jobs would rollover at fiscal year end as Hourly Timesheet jobs. This has been resolved.

Reports

APTAFUND-3774

PA UC-2 Report: There was an issue where the report was requiring a 5 digit extension number for the Computer Services Contact. This has been corrected.

New Feature

Chart of Accounts Admin

APTAFUND-3725

Chart of Accounts: A new feature has been added where custom columns on the chart of accounts such as Budget Category in Maine, can now be mass updated.

[See Tech Doc](#)

Reports

APTAFUND-3441

Emergency Contact Report: Per an idea in the Customer Idea Portal APTAFUND-I-362, Clients can now run an Emergency Contact report with selections to choose employees by Site and Department.



AFD-157

Maine New Hire Report/Export: Per state guidelines, Clients can now report and/or export their new hires and terminations using the Report or Export features in the My AptaFund tab.

[See Tech Doc](#)

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New Feature Continued

Reports

APTAFUND-3348

Net Pay Differences Report: We have added an additional payroll report to assist in pre-checking payroll. This report will report the current payroll gross and net pay and compare it to a previous payroll as selected by the client.

See Tech Doc

